

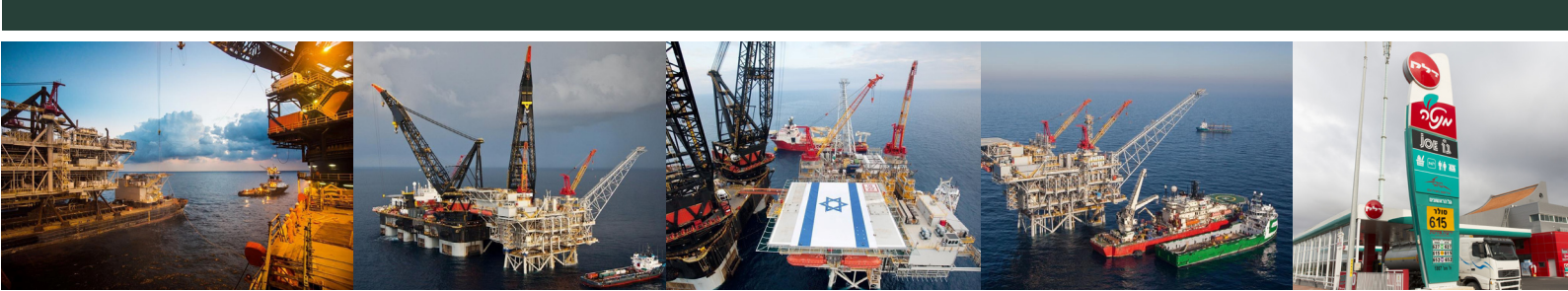


Delek Group

FINANCIAL STATEMENTS

UNAUDITED

AS OF MARCH 31, 2016



Delek Group



ISRAEL

ישראל

Official Sponsor of the Israeli Delegation to the Olympic Games, Rio 2016

IMPORTANT

This document is an unofficial translation for convenience only of the Hebrew original of March 31, 2016 financial report of Delek Group Ltd. that was submitted to the Tel-Aviv Stock Exchange and the Israeli Securities Authority on May 30, 2016.

The Hebrew version submitted to the TASE and the Israeli Securities Authority shall be the sole binding legal version.