

# Delek Group Ltd.

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February 8, 2018

## New Issuance

# 'iIA' Rating Assigned To Bond Issuance Of Up To NIS 600 Million Par Value

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## New Issuance

# 'iIA' Rating Assigned To Bond Issuance Of Up To NIS 600 Million Par Value

Following our announcement of January 30, 2018, S&P Maalot hereby announces that its 'iIA' rating to bonds to be issued by Delek Group Ltd. (iIA/Stable) through the issuance of a new bond series, Series 34, applies to a total issuance volume of up to NIS 600 million par value. The proceeds will be used for debt refinancing and for the company's ongoing operations.

For additional information on the rating and for additional regulatory requirements, see our rating report dated September 19, 2017.

### Rating Detail (As of 08-Feb-2018)

#### Delek Group Ltd.

##### Issuer Credit Rating(s)

Local Currency Long Term	iIA/Stable
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##### Issue Rating(s)

###### Senior Unsecured Debt

Series 11,13,22,31,32,33	iIA
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Series 34	iIA
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##### Rating History

Local Currency Long Term	
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26-Dec-2011	iIA/Stable
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05-Jan-2011	iIA/Negative
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26-May-2009	iIA/Stable
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30-Nov-2008	iIAA/Watch Neg
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26-March-2007	iIAA/Stable
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29-June-2005	iIAA
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01-Sept-2001	iIAA-
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##### Other Details

Time of the event	08/02/2018 18:54
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Time when the analyst first learned of the event	08/02/2018 18:54
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Rating requested by	Issuer
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### Credit Rating Surveillance

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